



## CITY OF SIDNEY

### ENTERPRISE ZONE APPLICATION

This application sets forth information requirements that must be satisfied to enable the City of Sidney to determine whether a business is eligible to be considered for the receipt of tax abatement benefits associated with the City's Enterprise Zone Program. The application materials contained herein constitute the basis for the City's consideration of the petition. The submittal of factual data is essential since the information provided shall serve as the basis for the development of an Enterprise Zone Agreement if the business' application is determined to be eligible.

1. NAME OF BUSINESS: \_\_\_\_\_

2. ADDRESS (proposed or existing)

STREET: \_\_\_\_\_

CITY/STATE/ZIP: \_\_\_\_\_

PROJECT LOCATION(S) \_\_\_\_\_

3. CONTACT PERSON: \_\_\_\_\_

DAYTIME PHONE # \_\_\_\_\_ FAX #: \_\_\_\_\_

4. LEGAL ORGANIZATION FOR BUSINESS, i.e., corporation, partnership, sole proprietorship:

\_\_\_\_\_

5. NAME(S) OF PRINCIPAL OWNER(S) OR OFFICERS OF THE BUSINESS:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

6. NAME AND ADDRESS OF PARENT COMPANY (if applicable and different from applicant)

NAME OF BUSINESS: \_\_\_\_\_

CITY/STATE/ZIP: \_\_\_\_\_

7. List primary 4 digit Standard Industrial Code (SIC) # \_\_\_\_\_  
Business may list other relevant SIC numbers.

8. Will the project involve the relocation of employment positions or assets from one Ohio location to another? The Enterprise Zone Program restricts the use of tax incentives for projects that relocate all or a portion of an existing Ohio facility's employee positions or assets to another site. Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state the locations from which employment positions or assets will be relocated and the location to where the employment positions or assets will be located:

\_\_\_\_\_  
\_\_\_\_\_

State the enterprise's current employment level in Ohio (itemized for full and part-time and permanent and temporary employees)

\_\_\_\_\_

State the enterprises current employment level for each facility to be affected by the relocation of employment positions or assets.

\_\_\_\_\_

What is the projected impact of the relocation, detailing the number and type of employees and/or assets to be relocated? \_\_\_\_\_

\_\_\_\_\_

9. Provide a complete copy of most recent Ohio Personal Property Tax return.

10. Does the applicant company owe:

Any delinquent taxes to the State of Ohio or a political subdivision of the state?

Yes \_\_\_\_\_ No \_\_\_\_\_

Any moneys to the State or a state agency for the administration or enforcement of any environmental laws of the State? Yes \_\_\_\_\_ No \_\_\_\_\_

Any other moneys to the State, a state agency or a political subdivision of the State that are past due, whether the amounts owed are being contested in a court of law or not. Yes \_\_\_\_\_ No \_\_\_\_\_

If yes to any of the questions above, please provide detailed of each instance including but not limited to the location, amounts and/or case identification numbers (add additional sheets if necessary).

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- 11. Submit on a separate sheet a detailed description of the project that will be benefited from the grant of the abatement.
  
- 12. Provide information describing current products manufactured/handled and new products to be manufactured. Attachment of product brochures is encouraged to enable the City and County to fully understand the nature of the applicant's business activity.
  
- 13. Provide a location map and site plan for the property for which this application is being submitted (if available).
  
- 14. (Check most appropriate response) The proposed project involves:
  - \_\_\_\_\_ Retention of existing jobs
  - \_\_\_\_\_ Addition of jobs to existing workforce
  - \_\_\_\_\_ New employer with new positions
  
- 15. **EXISTING BUSINESS** Indicate the classification (job title), number and estimated payroll associated with current number of employees at the proposed project site, if applicable. Payroll should reflect the applicant's most recent fiscal year figures, including fringe benefit expenses:

<u>Classification</u>	<u>Number</u>	<u>Estimated Payroll</u>	<u>Fringes</u>	<u>Total</u>
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-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
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Please indicate the number, classification and payroll relating to any job retention claim resulting from this project.

16. **NEW EMPLOYEES** – Indicate the number of new jobs by classification and anticipated payroll that the applicant expects to employ at the project site (must be itemized by full and part-time and permanent and temporary)

<u>Classification</u>	<u>Number</u>	<u>Estimated Payroll</u>	<u>Fringes</u>	<u>Total \$</u>
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If the level of employment is expected to vary throughout the period of the abatement, either increase or decrease, attach a separate sheet that indicates the same information as above the appropriate times.

State the time frame of this project hiring: \_\_\_\_\_ years

State proposed schedule for hiring (itemize by full and part-time and permanent and temporary employees)

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18. Provide a detailed listing of the proposed investments in building (detailing square footage), land, machinery and equipment, furniture and fixtures; identify most current cost for each item of investment. Indicate year of proposed purchase and investment if they will vary.

If the investment is proposed to occur at more than one location in the City, break down the detailed listing by location.

19. If abatement is requested on inventories, show on a separate sheet of paper the average value of inventories for the year immediately preceding the tax abatement period and the estimated average value for each year proposed for tax abatement.

If the inventory is proposed to be located at more than one location in the City, break down the above values by location.

20. Business requests the following tax exemption incentives: \_\_\_\_\_ % for \_\_\_\_\_ years covering real \_\_\_\_\_ and/or personal property including inventory \_\_\_\_\_ as described above. Be specific as to type, assets, rate and term.

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Business's reasons for requesting tax incentives (be quantitatively specific as possible)

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21. There is a \$1,000 Enterprise Zone application fee that is due before the signing of an Enterprise Zone agreement.

*Submission of this application expressly authorizes the City of Sidney and/or Shelby County to contact the Ohio Environmental Protection Agency to confirm statements contained within this application including item # 11 and to review applicable confidential records. As part of this application, the business may also be required to directly request from the Ohio Department of Taxation or complete a waiver form allowing the Ohio Department of Taxation to release specific tax records to the local jurisdictions considering the incentive request.*

*Applicant agrees to supply additional information upon request.*

*The applicant affirmatively covenants that the information contained in and submitted with this application is complete and correct and is aware of the ORC sections 9.66(C)(1) and 2921.13(D)(1) penalties for falsification which could result in forfeiture of all current and future economic development assistance benefit as well as a fine of not more than \$1,000 and/or a term of imprisonment of not more than six months.*

\_\_\_\_\_  
Name of Enterprise

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Typed Name and Title

For Staff's Use Only:

Date application submitted \_\_\_/\_\_\_/\_\_\_

Date fee submitted \_\_\_/\_\_\_/\_\_\_

Decision of City Council \_\_\_/\_\_\_/\_\_\_

Decision of Shelby County Commissioners \_\_\_/\_\_\_/\_\_\_

Date submitted to State of Ohio \_\_\_/\_\_\_/\_\_\_