



SIDNEY - 2023 INDIVIDUAL INCOME TAX RETURN

City of Sidney Revenue Collections
201 W. Poplar St., Sidney OH 45365
Phone (937) 498-8111 Fax (937) 498-8149

Due on or before
April 15, 2024

www.sidneyoh.com

Form with fields for Last Name, First Name, Initial, Social Security Number, Spouse's Social Security Number, Present Address #, Street, Apt, City, State, Zip Code, FILING STATUS, RESIDENCY STATUS, DATE MOVED IN, DATE MOVED OUT, Former Address.

SALARIES, WAGES, TIPS & OTHER COMPENSATION. Enter information from W-2's or 1099's (not reported on Schedule C)

Table with 5 columns: EMPLOYER'S NAME, CITY WHERE EMPLOYED, SIDNEY TAX WITHHELD, OTHER CITY TAX WITHHELD (UP TO 1.75%), QUALIFYING WAGES

Form with numbered lines 1-12 for calculating total income, taxes, and penalties. Includes sub-sections A through D for tax amounts and credits.

DECLARATION OF ESTIMATED TAX FOR YEAR 2024 (If tax due will be over \$200) - See Line-by-Line Instructions

Form with lines 13-17 for declaring estimated tax, net taxes owed, and total amount payable to the City of Sidney.

I certify I have examined this return, including accompanying Federal 1040 page one, W-2's, schedules and statements, and to the best of my knowledge and belief it is true, correct and that the figures are the same as for Federal Income Tax Purposes. If an audit of Federal returns is made which affects tax liability shown on this return, an amended return will be filed within three months. NOTE: Your return is not complete unless you have included page 1 of your Federal form 1040 and other appropriate schedules.

Signature lines for Taxpayer, Spouse, and Preparer, including fields for Date and Phone Number.

May we contact your preparer directly with questions regarding the preparation of this return? YES NO

Federal Form 1040 and all W-2 forms must be attached



SIDNEY - 2023 INDIVIDUAL INCOME TAX RETURN

Due on or before April 15, 2024 – LATE FILING OF THIS RETURN MAY RESULT IN INTEREST CHARGES AND

PAGE ONE OF THE FEDERAL FORM 1040 MUST BE ATTACHED TO ALL RETURNS. ALL APPROPRIATE FEDERAL SCHEDULES MUST BE ATTACHED. A RETURN IS NOT COMPLETE UNLESS SUCH SCHEDULES ARE ATTACHED. ANY DEDUCTION NOT PROPERLY SUPPORTED WILL BE DISALLOWED.

WORKSHEET B – OTHER INCOME (As documented by Returns, Attachments, 1099's and Federal Schedules)

| | Net Taxable Gain (Loss) | If applicable, Allocation Pct from Sch Y below | Sidney Taxable Gain (Loss) |
|---|-------------------------|--|----------------------------|
| 1. Proprietorship (Schedule C) – Enter business name(s) below. | | | |
| | | | |
| | | | |
| | | | |
| 2. Rental Income (Schedule E) – Enter street address and city of each property below. (Losses without street address and city will be disallowed). | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 3. Recapture of Depreciation on Sale of Rental Property (Schedule 4797) | | | |
| 4. Reportable Partnership Income (Schedule E / K-1) | | | |
| 5. Farm Income (Schedule F) | | | |
| 6. | | | |
| 7. SUBTOTAL (Add lines 1 – 6 above) | | | |
| 8. LESS: LOSS CARRYFORWARD , IF ANY, FROM PRIOR YEARS (ATTACH SCHEDULE or complete below) | | | |
| 9. GRAND TOTAL (Line 8 minus Line 9) ** | | | |
| ** If the GRAND TOTAL on line 9 is a net gain (positive), enter the amount on page 1, line 5. If the GRAND TOTAL on line 9 is a net loss (negative), enter \$0 on page 1, line 4, and include this net loss on your schedule of Net Operating Losses which may be carried forward for up to 5 years. | | | |

**** In no case may business losses be taken against wages or other compensation.** Only the resident partner's share of partnership or S-Corp income or losses not attributable to Sidney should be included on this return.

| LOSS YEAR | 2018 | 2019 | 2020 | 2021 | 2022 | TOTAL AVAILABLE |
|-------------|------|------|------|------|------|-----------------|
| LOSS AMOUNT | | | | | | |

SCHEDULE Y – BUSINESS ALLOCATION FORMULA

The Business Allocation Formula is to be used by non-resident taxpayers who are doing business both inside and outside of Sidney to determine the portion of the net profits attributed to Sidney. In lieu of using Schedule Y, businesses located wholly within the Sidney city limits must include copies of tax returns filed and paid in other cities in order to receive credit for taxes paid to other cities.

| | | A. LOCATED EVERYWHERE | B. LOCATED IN SIDNEY | C. PERCENTAGE (B/A) |
|--------|--|-----------------------|----------------------|---------------------|
| Step 1 | Average original cost of real & tangible personal property | \$ | \$ | |
| | Gross annual rentals multiplied by 8 | \$ | \$ | |
| | Total Step 1 | \$ | \$ | % |
| Step 2 | Total qualifying wages, salaries, commissions and other compensation for all employees | \$ | \$ | % |
| Step 3 | Gross receipts from sales and work or services | \$ | \$ | % |
| Step 4 | TOTAL PERCENTAGES | | | % |
| Step 5 | AVERAGE PERCENTAGE (Divide total percentages by the number of percentages used.) Enter on Worksheet B above. | | | % |